

Sale of Home

Name:

SSN:

Enter the date you purchased the home		
Enter the date you sold the home		
Enter the purchase price of your old home		
Seller-paid points for old home if bought after 1990		
Enter the selling price of the old home		
Enter any expenses from the sale of the old home		
Settlement fees or closing costs for old home.		
Abstract and recording fees		
Legal fees		
Surveys		
Title insurance		
Transfer or stamp taxes		
Amounts the seller owed that you agreed to pay		
Other fees or closing cost		
Cost of capital improvements to old home		
Special tax assessments paid on old home for local improvements, such as streets		
Other increases to basis:		
Describe:		
If home was used for business, enter any depreciation claimed		
Other decreases to basis:		
Describe:		
Information on time lived in the home sold	You	Spouse
Enter the date that you first used the property as a main home		
Enter the date that you first owned the property as a main home		
Have you excluded gain from the sale of another home during the 2-year period ending on the date of this sale?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If YES, answer the following: Enter date of most recent sale of another home on which you excluded the gain		
<p>Check the box below that applies to you if the home sold and the First Time Homebuyer Credit (Form 5405) was taken on this home.</p> <p><input type="checkbox"/> I sold the home to a related person</p> <p><input type="checkbox"/> I converted the home to a rental or business or I still own the home but it is no longer my main home</p> <p><input type="checkbox"/> I transferred the home to spouse (or ex-spouse as part of my divorce settlement) Ex-spouse's Name _____</p> <p><input type="checkbox"/> My home was destroyed, condemned, or disposed of under threat of condemnation and I acquired or plan to acquire a new home within 2 years</p> <p><input type="checkbox"/> My home was destroyed, condemned, or disposed of under threat of condemnation and I do not plan to acquire a new home within 2 years</p> <p><input type="checkbox"/> The taxpayer who claimed the credit died in 2011.</p>		
Amount of First-Time Homebuyer Credit taken		
Please bring the contract for the sale of the home to your appointment.		